Bank Products

TPG is a nationally known leader in the electronic filing industry. We provide quality financial products and services that will enhance your tax preparation and electronic filing business. Our portfolio of financial services and our commitment to superior customer support will meet your business needs now and in the future.



8-15 Day Refund Transfer

The Refund Transfer (RT) is a quick and cost effective method for your client to receive money based on their federal tax refund. IRS deposits taxpayer's refund into a temporary account with TPG. Federal tax refunds are usually deposited within 8 to 15 days of IRS accepted acknowledgement. Upon IRS funding your fees are deducted from the refund and the balance is disbursed to your client via one of several disbursement methods. Funding times may vary depending on IRS processing procedures.

8-15 Day State Refund Transfer

Client can request the state taxing authority to deposit their state refund to their federal RT account at TPG. Upon receipt of state funding by TPG, the state refund amount is made available to your client by the same disbursement method chosen for the federal product. Funding times vary from state to state.

Disbursement Options

Taxpayers may choose to have their bank product(s) disbursed via one of the following disbursement options.*



RT proceeds may be direct deposited directly into your client's checking or savings account. Funds are disbursed immediately upon IRS funding (RT). Direct Deposit will reach your client's bank account 1 to 3 business days after we have disbursed funds.

Cashier's Check 🏼

TPG will make check print authorizations available to you upon receipt of state or federal refund. Check printing can be performed directly from your computer through your software provider or transmitter.

Pre-Paid Card



The TPG debit card is a pre-paid reloadable Visa/MC debit card that can be upgraded to a personalized card. All disbursements are loaded onto the taxpayer's card within minutes of IRS funding without requiring the taxpayer to return to your office. Look for the TPG debit card in 2012.