



Why Do Doctors and Patients Choose First Choice?

SAFE HARBOR STATEMENT

This presentation and other written or oral statements made from time to time by representatives of First Choice Healthcare Solutions, Inc. contain “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934. Forward-looking statements reflect the current view about future events. Statements that are not historical in nature, such as our fiscal year 2015 revenue forecast, and which may be identified by the use of words like “expects,” “assumes,” “projects,” “anticipates,” “estimates,” “we believe,” “could be,” “future” or the negative of these terms and other words of similar meaning, are forward-looking statements. Such statements include, but are not limited to, statements contained in this presentation relating to our expected sales, cash flows and financial performance, business, business strategy, expansion, growth, products and services we may offer in the future and the timing of their development, sales and marketing strategy and capital outlook. Forward-looking statements are based on management’s current expectations and assumptions regarding our business, the economy and other future conditions and are subject to inherent risks, uncertainties and changes of circumstances that are difficult to predict and may cause actual results to differ materially from those contemplated or expressed. We caution you therefore against relying on any of these forward-looking statements. These risks and uncertainties include, but are not limited to, those risk factors discussed in Part I, “Item 1A. Risk Factors” of our Annual Report on Form 10-K for the fiscal year ended December 31, 2015 (the “2015 Annual Report”). Any forward-looking statements are qualified in their entirety by reference to the factors discussed in the 2015 Annual Report. Should one or more of these risks or uncertainties materialize, or should the underlying assumptions prove incorrect, actual results may differ significantly from those anticipated, believed, estimated, expected, intended or planned.

Important factors that could cause actual results to differ materially from those in the forward looking statements include: a continued decline in general economic conditions nationally and internationally; decreased demand for our products and services; market acceptance of our services; the ability to protect our intellectual property rights; impact of any litigation or infringement actions brought against us; competition from other providers and services; risks in product development; inability to raise capital to fund continuing operations; changes in government regulation, the ability to complete customer transactions and capital raising transactions. Factors or events that could cause our actual results to differ may emerge from time to time, and it is not possible for us to predict all of them. We cannot guarantee future results, levels of activity, performance or achievements. Except as required by applicable law, including the securities laws of the United States, we do not intend to update any of the forward-looking statements to conform these statements to actual results. **All forecasts are provided by management in this presentation for illustrative purposes only and are based on information available to us at this time. Management expects that internal forecasts and expectations may change over time.**

Health Claims: Statements made in this presentation have not been evaluated by the Food and Drug Administration. The statements in this presentation are for investor relations and educational purposes only and not intended for consumers or vendors.

CORPORATE OVERVIEW

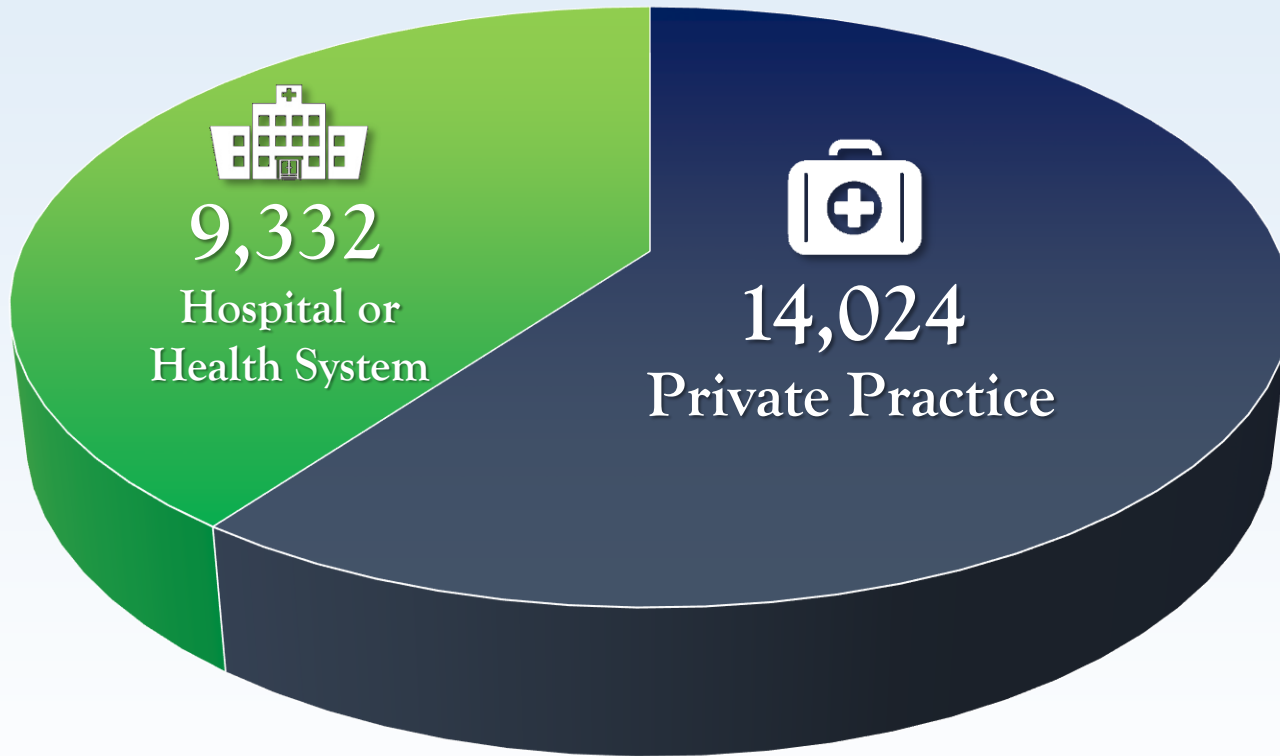
How We're Creating Benefits for All First Choice Stakeholders

- **Patients:** fully integrated medical care, diagnostics and ancillary services
- **Physicians:** allowing Doctors to be Doctors
- **Shareholders:** only known, publicly traded non-physician-owned Orthopaedic care delivery system
- Our flagship system in Melbourne, Florida is currently managing 100,000 patient visits annually



2014 EMPLOYMENT OF ORTHOPAEDIC SURGEONS

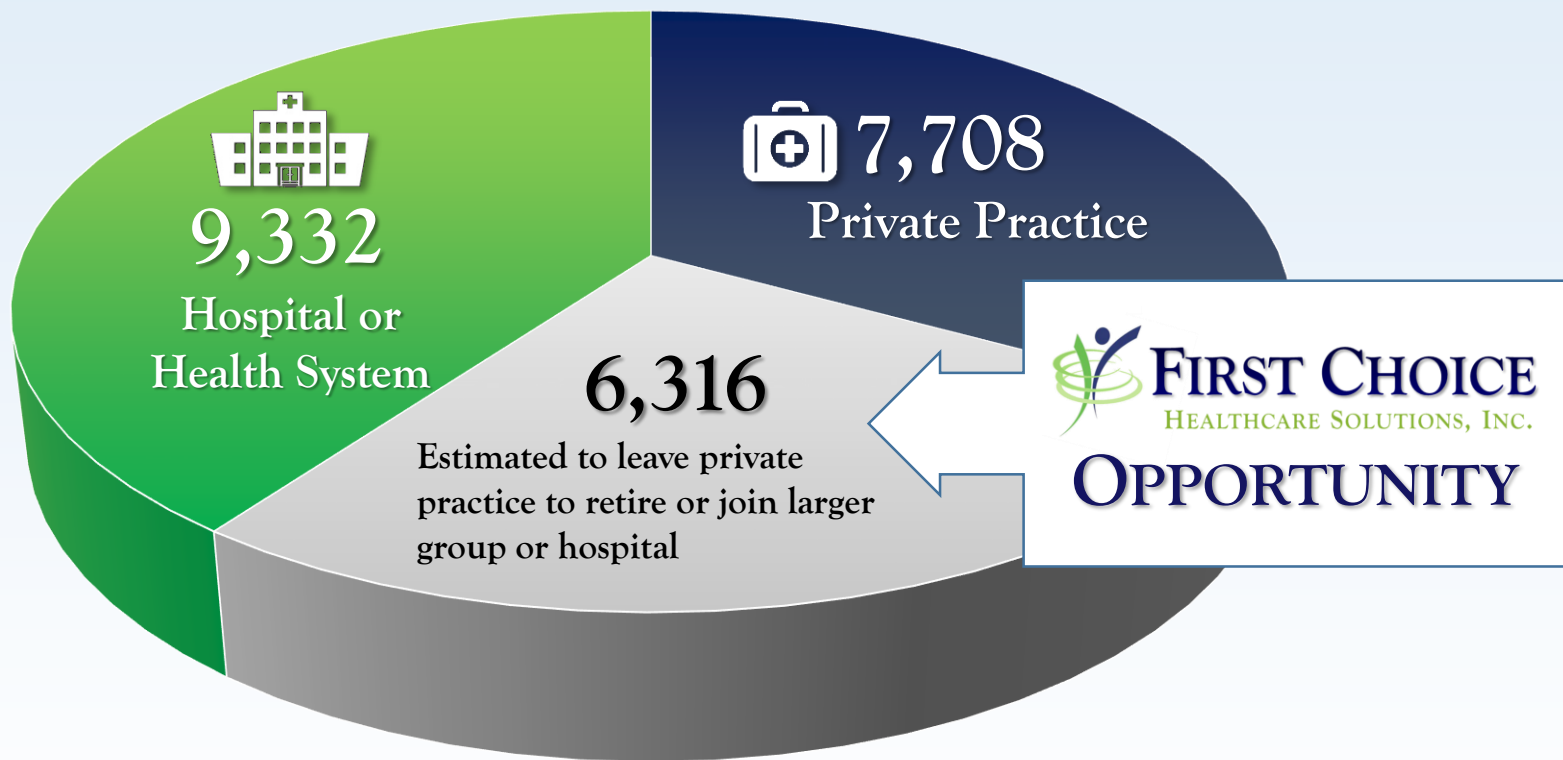
Estimated Total U.S. Orthopaedic Surgeons = 28,000*



Source: American Academy of Orthopaedic Surgeons | American Association of Orthopaedic Surgeons | 2014 Orthopaedic Surgeon Census
Accenture | Clinical Care: The Independent Doctor Will NOT See You Now | July 2015

SHIFT IN EMPLOYMENT OF ORTHOPAEDIC SURGEONS

Estimated Total U.S. Orthopaedic Surgeons = 28,000*



Source: American Academy of Orthopaedic Surgeons | American Association of Orthopaedic Surgeons | 2014 Orthopaedic Surgeon Census
Accenture | Clinical Care: The Independent Doctor Will NOT See You Now | July 2015

WHY PHYSICIANS ARE EXITING PRIVATE PRACTICE

PHYSICIAN-OWNED PRACTICE BURDENS



- Costly Overhead
- Complex Coding, Billing & Collections
- Staffing Headaches
- Regulatory Compliance
- Declining Payer Reimbursements
- Diminishing Earnings Power
- Longer Work Hours

FIRST CHOICE ADVANTAGES FOR PHYSICIANS

ALLOWING DOCTORS TO BE DOCTORS

- Administrative Freedom
- Increased Productivity Up to 20%
- Enhanced Quality of Life
- State-of-the-Art Diagnostic Equipment & Ancillary Services
- Team Collaboration = Enhanced Patient Care
- Material Personal Income Growth Potential



FIRST CHOICE ADVANTAGES FOR PATIENTS

- 
- Best-in-Class Providers
 - Optimal Patient Care
 - State-of-the-Art Diagnostic & Ancillary Services In-House
 - Superior Patient Experience & Convenience

MULTI-SPECIALTY CENTER OF EXCELLENCE MODEL



Organically develop or
strategically acquire
Medical Centers
of Excellence

10-12 Physicians & Surgeons

100,000+ Patient Visits
Annually



Adding on
state-of-the-art
ancillary and
diagnostic services

MRI
DME
X-RAY
Pharmacy
Physical Therapy
Occupational Therapy
Ambulatory Surgery Center

FLAGSHIP INTEGRATED CARE PLATFORM

Allowing Doctors to be Doctors



Sports Medicine, Neurology,
Orthopaedics and Related
Interventional Pain Medicine

Rehabilitative Care

On-Site Diagnostic Center

Largest Orthopaedic Practice
Serving Florida's Space Coast



Orthopaedic Spine
Interventional Pain Medicine

Has Earned Global Recognition
for Development of
Groundbreaking OLIF Procedure



AAAHC Accredited Ambulatory
Surgical Center

Capacity to host 4,000-5,000
orthopaedic, spine, pain & general
surgical procedures annually

Ranked by *Beckers ASC Review* As
One of Top 61 ASC's in Nation

KEY 2016 GROWTH OBJECTIVES

COMPLETE
SALE/LEASEBACK

UNLEASH \$8M+ IN
NON-DILUTIVE CASH

RECRUIT
NEW
SURGEONS

STRATEGIC
ACQUISITIONS

\$30+ MILLION
IN REVENUE

UP-LIST TO
NATIONAL
EXCHANGE

- Expand Management Team and Board of Directors
- Leverage Strong Cash Position to Access Low Cost Growth Capital
- Earn Institutional Sponsorship & Analyst Coverage

ACCOMPLISHMENTS YEAR-TO-DATE

First Quarter:

- Sale/Leaseback of Marina Towers, Netting \$8+ Million in Cash
- Completed Approx. 600 Orthopedic/Spine Surgeries in Q116
- Reported \$7.24 Million in Revenues in Q116 vs. \$2.51 Million Q115
- Commenced Search for New CFO and Independent Directors

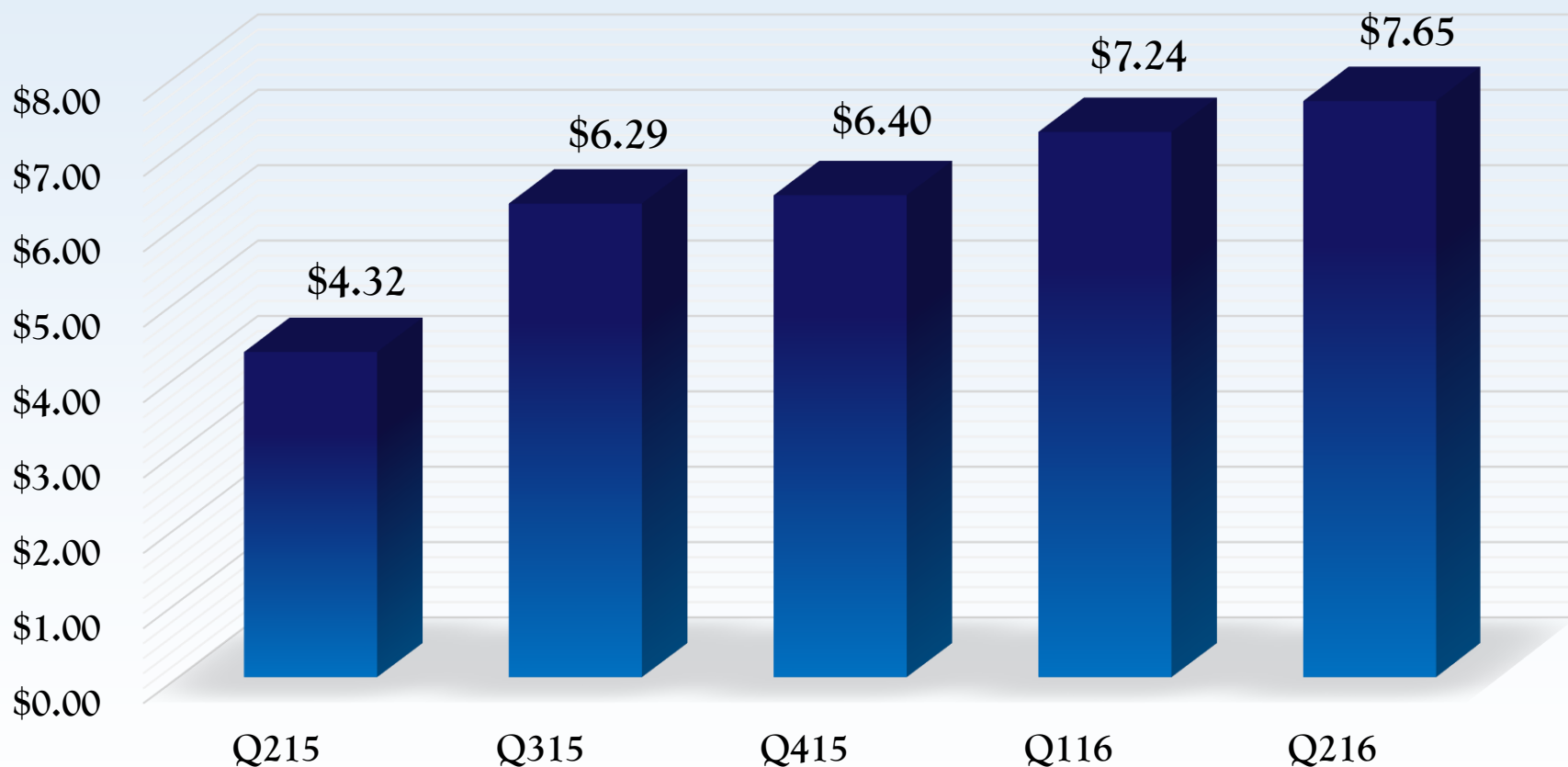
Second Quarter:

- Recruited 2 Established Surgeons Adding Approx. 1250 Surgeries Annually
- Established FCMG as the Largest Orthopaedic Practice Serving Space Coast
- Selected CFO – Appointment Effective July 11, 2016
- Evaluating Potential Acquisitions
- Selected Final Candidates Director Positions – to be announced in Q316
- Pursuing Up to 2 Additional Surgeons

DEMONSTRATING ROBUST GROWTH

QUARTERLY REVENUE PERFORMANCE

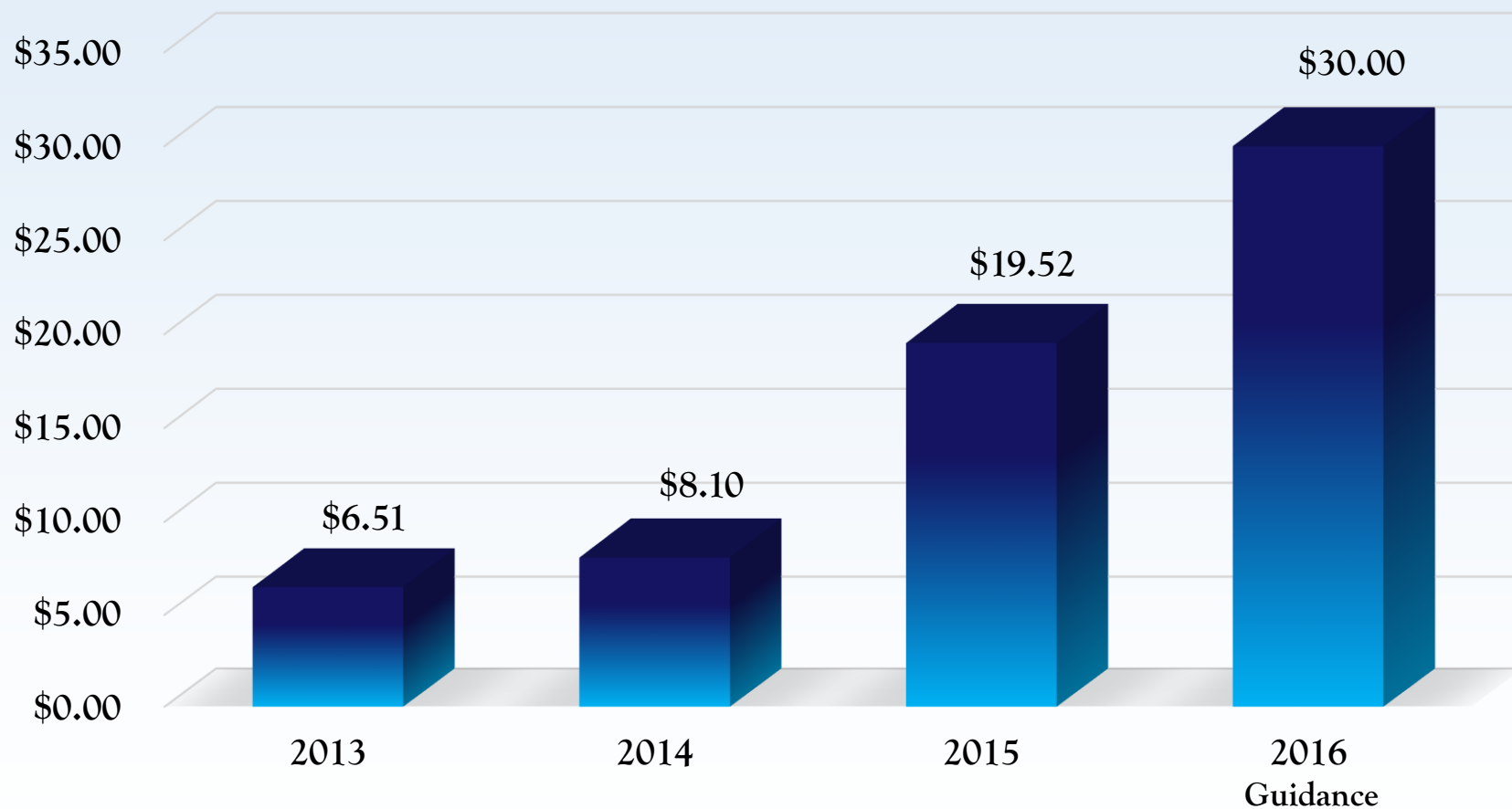
Reflected in Millions



DEMONSTRATING ROBUST GROWTH

HISTORICAL AND FORECASTED ANNUAL REVENUE PERFORMANCE

Reflected in Millions



PROVEN LEADERSHIP TEAM



Chris Romandetti – Chairman, President & CEO

Appointed 2010; responsible for articulating the Company's vision and executing strategies that place clinically superior, patient-centric care and improved clinical outcomes at the core of First Choice's mission; medical practice consultant since 2007; Managing Member of Marina Towers, LLC since 2003; Managing Member of C&K, LLC – property management company; former founding Director of Sunrise Bank; former senior executive officer for numerous companies in the real estate, marine, automotive, construction and healthcare industries with 30+ years experience in business management



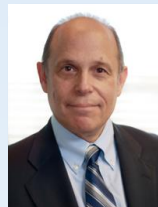
Kris Jones – Vice President of Medical Operations

Responsible for daily oversight, integration, management and replication of the Company's Medical Centers of Excellence; guides care providers and directs support teams to help ensure positive results are achieved across all fundamental business metrics; also serves as International Patient Liaison for U.S. oncology patients seeking treatment from Klinik St. George, a German-based hospital; former Director of multi-specialty, multi-physician, multi-location medical practice; experience in building efficiencies in acquired medical practices and integrating and streamlining cutting-edge technology solutions



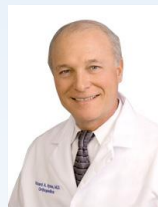
Timothy Skeldon, CPA – Chief Financial Officer

Responsible for managing all financial, accounting and tax matters; for 16 years, served as CFO of Parrish Medical Center, an award-winning 210-bed medical center that has served Brevard County for 50 years; prior posts have included CFO of Central Florida Regional Hospital, Controller of Lucerne Medical Center, Director of Corporate Accounting for Fawcett Memorial Hospital, and Senior Audit Accountant for Ernst & Young



Richard Newman, MD – Medical Director, First Choice Medical Group

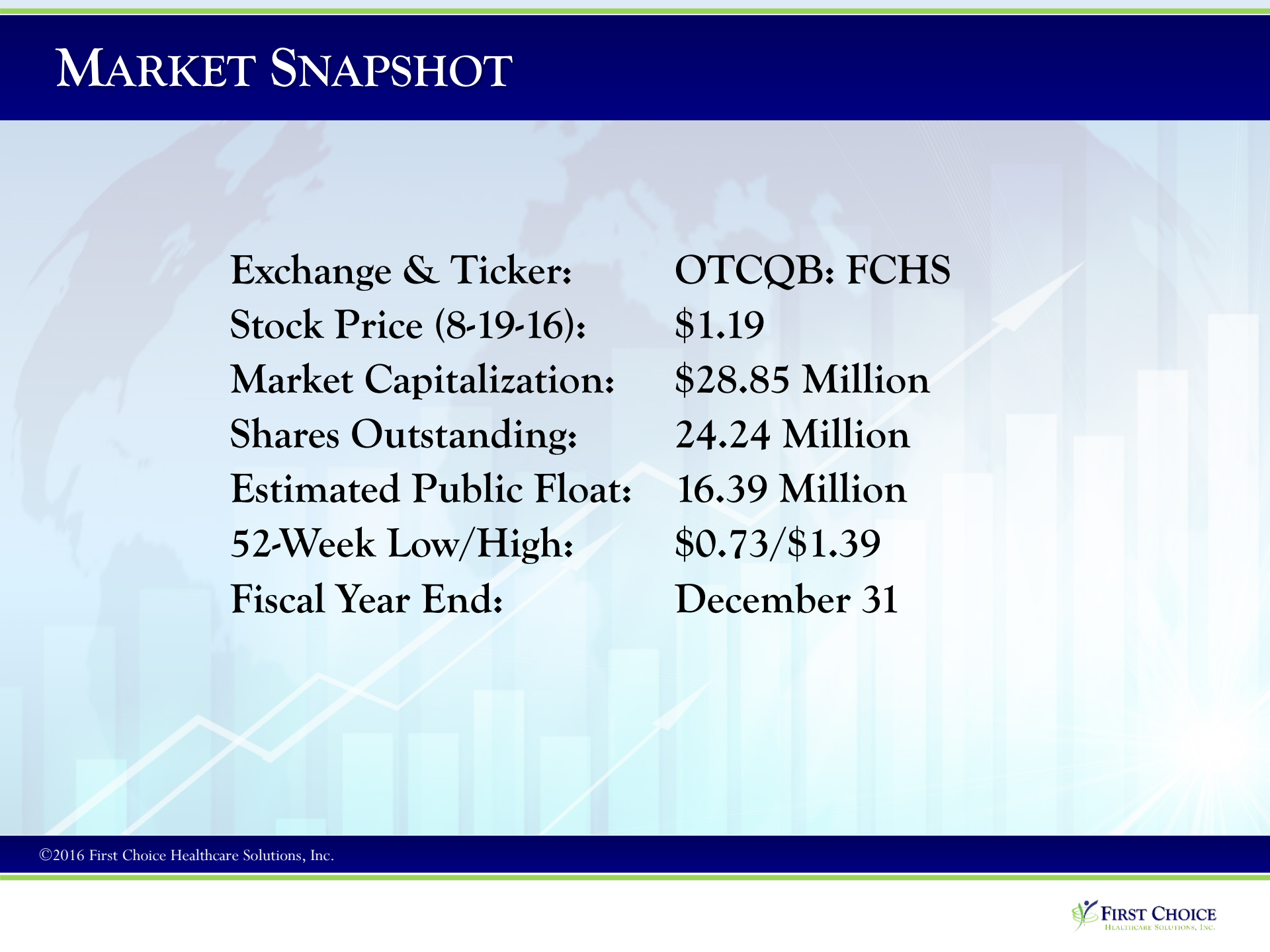
Fellowship trained by National Institute of Health in Movement Disorders; 25 years experience in Neurology; graduate of SUNY, Buffalo School of Medicine; Diplomate of the American Board of Psychiatry and Neurology; Fellow of the American Academy of Neurology; Member of the American Medical Association and Florida Medical Association



Richard Hynes, MD, FACS – Medical Director, The B.A.C.K. Center

Fellowship trained in Spinal Surgery at Harvard University, Beth Israel Hospital; Certified in Orthopaedic Surgery; retired U.S. Army medical officer; former Chief of Spine Service at Eisenhower Army Medical Center in Fort Gordon, Georgia; former Chief of Spine Service and Assistant Chief of Orthopaedics at Letterman Medical Center, Department of Orthopaedic Surgery in San Francisco; former Clinical Assistant Professor of Orthopaedics at J. Edward Heber School of Medicine, Uniformed Services University of the Health Sciences; former Director of Orthopaedics, MedPartners; Orthopaedic instructor at Harvard University; immediate Past President and former Chief, Department of Surgery at Holmes Regional Medical Center; graduate of Rutgers School of Medicine; has earned global recognition for pioneering the Oblique Lumbar Interbody Fusion (OLIF) procedure, which has become one of the most popular procedures around the world for implanting the most minimally invasive device that uses stem cells to create fusion to relieve pain in damaged spinal disks; professional affiliations too numerous to list

MARKET SNAPSHOT



Exchange & Ticker:	OTCQB: FCHS
Stock Price (8-19-16):	\$1.19
Market Capitalization:	\$28.85 Million
Shares Outstanding:	24.24 Million
Estimated Public Float:	16.39 Million
52-Week Low/High:	\$0.73/\$1.39
Fiscal Year End:	December 31

KEY TAKE-AWAYS

- **Growth-Focused**
 - 1H16 revenues increased 118% to \$14.90 million from 1H15 revenues of \$6.93 million
 - Organic: Melbourne Platform ~ \$50+ Million in Revenue at 98% Capacity
 - Platform Replication, Strategic Acquisitions & Physician Recruitment
- **Cash Flow Positive**
 - 1H16 adjusted EBITDA from operations – up 166% to \$2.06 million from \$772K in 1H15
- **Profitable**
 - 1H16 income from operations totaled \$837,224 – up from \$254,894 in 1H15
 - 1H16 net income totaled \$9.72 million with \$9.21 million one-time gain from building sale; compared to a net loss of \$466,040 in 1H15
- **Strong Cash Position = Financing Flexibility**
 - Gives FCHS many options, mitigating dilution to shareholders



FIRST CHOICE

HEALTHCARE SOLUTIONS, INC.

Phone: 321-802-5830 | Email: info@myfchs.com
www.myfchs.com | www.myfcmg.com |
www.thebackcenter.net | www.cranecreeksurgerycenter.com

Sign up to receive ongoing updates at:
<http://ir.myfchs.com/email-alerts>

Corporate Headquarters
709 South Harbor City Boulevard
Suite 250
Melbourne, Florida 32901