

HURST LAW FIRM INTAKE FORM

Please complete the following questions. Please circle YES or NO where applicable.

Date: _____ How did you hear about us? _____

Name: _____ Social Security #: _____

Spouse Name: _____ Social Security #: _____

Home Address: _____

City: _____ State: _____ Zip: _____

Do you have a mailing address that is different from your physical address? YES NO

Home Telephone: _____ Work #: _____ Cell #: _____

Please circle one of the following: SINGLE MARRIED SEPARATED DIVORCED

Do you have any of the following actions pending against you? (Circle all that apply)

FORECLOSURE REPOSSESSION GARNISHMENT UTILITY CUT OFF COURT DATE

- YES NO** Have you lived in Tennessee for the last six (6) months?
- YES NO** Are you or your spouse 62 years of age or older?
- YES NO** Is your spouse currently in a bankruptcy?
- YES NO** Do you or your spouse have any dependents under the age of 18? How many? _____
- YES NO** Do you or your spouse have any children or dependents over 18 that live with you now?
- YES NO** Does any land or property besides your residence have your name on the deed?
- YES NO** Do you have any time shares, investment or vacation property?
- YES NO** Do you have any 401k's, IRA's, pensions or retirement accounts?
- YES NO** Do you have any mutual funds, stocks, investments or savings bonds?
- YES NO** Do you have any personal or business checking-savings accounts with your name associated with it?
What banks do you have accounts with?

- YES NO** Do have any accounts with or direct deposits going to any credit unions?
- YES NO** Do you have any debts at all owed to any credit union?
- YES NO** Does anyone owe you any money? (child support, personal injury, workers comp, rent, etc)
- YES NO** Do you own any automobiles?
- YES NO** Do you own any other vehicles? (boats, rv's, atv's, motorcycles, trailer's, etc)
- YES NO** Have you made any credit card purchases in the last 90 days?
- YES NO** Have you purchased any vehicles or furniture in the last 90 days?
- YES NO** Have you taken out any check advances recently?
- YES NO** Do you owe any check advance businesses in Mississippi?

PRIOR CASES

- YES NO** Have you ever filed straight bankruptcy (Chapter 7) before?
- YES NO** Have you ever filed wage-earner bankruptcy (Chapter 13) before?
What year(s) did you file?

- YES NO** Have you had ANY cases active during the past 12 months?

SECURED CREDITORS*When asked for amounts owed, give your best estimate if you do not know for sure.***MORTGAGES****YES NO** Are you paying on any real estate?

Name of Mortgage Company	Monthly Payment	# of Months Behind	Current Payoff Amt.
	\$		\$
	\$		\$
	\$		\$
	\$		\$

YES NO Has a foreclosure date been set? If so, when? _____**VEHICLE LOANS****YES NO** Are you paying on any type of vehicle (including trucks, motorcycles, ATV's, RV's or SUV's)?**YES NO** Are any of your vehicles in danger of being repossessed?

Name of Lien holder	Year Make & Model of Auto	Monthly Payment	Current Balance	Date Purchased
		\$	\$	
		\$	\$	
		\$	\$	
		\$	\$	

FURNITURE & PERSONAL PROPERTY LOANS**YES NO** Do you have any loans that are secured by furniture or other personal property?

Name of Lien holder	Type of Collateral	Monthly Payment	Current Balance	Date Purchased
		\$	\$	
		\$	\$	
		\$	\$	

LEASES*When asked for amounts owed, give your best estimate if you do not know for sure.***YES NO** Do you have any active leases (including apartments, furniture, TV's, storage facilities)?**YES NO** Are you behind on any lease payments?

Name of Landlord/Company	Type of Lease	Monthly Payment	# of Months Behind	Date of Lease
		\$		
		\$		
		\$		

PRIORITY CREDITORS*When asked for amounts owed, give your best estimate if you do not know for sure.***STUDENT LOANS****YES NO** Do you owe any Student Loans? If so, how much? \$ _____**YES NO** Are your student loans currently deferred?**FEDERAL TAXES****YES NO** Have you filed tax returns every year due?**YES NO** Do you owe taxes to the IRS? If so, how much? \$ _____

STATE DEBTS

YES NO Do you owe the State of TN or any other State? (Dept of Labor/AFDC overpayment, State taxes, etc)

PROPERTY TAXES

YES NO Do you owe property taxes to the County where you live? If so, how much? \$ _____

YES NO Do you owe property taxes to the City where you live? If so, how much? \$ _____

YES NO Are your property taxes included in your mortgage payment?

COURT COSTS, FINES, TICKETS, ETC.

YES NO Do you owe any fines, court costs, fees, etc. to any court? If so, how much? \$ _____

YES NO Is your driver's license suspended? What Court do you owe?

CHILD SUPPORT

YES NO Do you owe anyone Child Support?

YES NO Is it payroll deducted?

\$ _____ How much do you pay per month for your ongoing child support payment?

YES NO Does that payment include a payment towards any past due child support?

\$ _____ How much do you owe in past due child support?

LAWSUITS

YES NO Has anyone sued you in the last twelve (12) months?

YES NO Are you currently being garnished? If so, by whom? _____

YES NO Are you currently a plaintiff in a lawsuit? (Including personal injury, civil, malpractice, etc.)

YES NO Have you talked to a lawyer about suing anyone or do you plan to sue anyone?

HOUSEHOLD INCOME

Please answer the following questions about your HOUSEHOLD'S income, estimating to the best of your ability:

Employer Name: _____ How Long have you worked there? _____

Employer Address: _____ Job Title: _____

City: _____ State: _____ Zip: _____

How often are you paid? WEEKLY EVERY TWO WEEKS TWICE PER MONTH ONCE PER MONTH

What are your **Gross Earnings** (before deductions) at your current place of employment per pay period? \$ _____

Spouse's Employer: _____ How Long have you worked there? _____

Employer Address: _____ Job Title: _____

City: _____ State: _____ Zip: _____

How often are you paid? WEEKLY EVERY TWO WEEKS TWICE PER MONTH ONCE PER MONTH

What are your **Gross Earnings** (before deductions) at your current place of employment per pay period? \$ _____

Do you or your spouse receive any **Social Security**? If so, how much do you receive each month? \$ _____

Do you or your spouse receive any **Unemployment**? If so, how much do you receive each month? \$ _____

Do you or your spouse receive any **Food Stamps**? If so, how much do you receive each month? \$ _____

Do you or your spouse receive any **AFDC**? If so, how much do you receive each month? \$ _____

Do you or your spouse receive any **Retirement/Pension**? If so, how much do you receive each month? \$ _____

Consultation Agreement and Disclosures

This agreement is entered into by and between the undersigned and Hurst Law Firm, P.A. pursuant to the requirements of the Bankruptcy Abuse Prevention and Consumer Protection Act of 2005.

The undersigned has requested the opportunity to consult with Hurst Law Firm, P.A. concerning his/her/their financial situation, including relief from debt by filing bankruptcy under the United States Bankruptcy Code. This agreement is for the purposes of consultation only and does not bind Hurst Law Firm, P.A. to the performance of any services or to the legal representation of the undersigned. The undersigned acknowledges that no legal advice is or will be given and that Hurst Law Firm, P.A. **is not presently representing him/her/they and will only be representing him/her/they after a signed fee agreement between Hurst Law Firm, P.A. and the undersigned.** Further, the undersigned acknowledges that he/she/they should immediately obtain legal representation concerning their financial situation should he/she/they not retain the services of Hurst Law Firm, P.A.

There is no fee for this consultation.

_____ **Date:** _____
Client

_____ **Date:** _____
Spouse (if married)

_____ **Date:** _____
Hurst Law Firm, P.A.

I/we the undersigned understand that any payments made toward the filing of a bankruptcy case are considered earned when paid regardless of whether I/we actually file a bankruptcy petition. No refunds will be given without an original receipt. No refunds will be given after 90 days from when the payment is tendered, with or without a receipt.

_____ **Date:** _____
Client

_____ **Date:** _____
Spouse (if married)

_____ **Date:** _____
Hurst Law Firm, P.A.