



This is to certify that

**Amanda Grobbelaar**

Has fulfilled the requirements for the following nationally recognised qualification

## Advanced Diploma of Financial Planning

**FNS60410**

Date:  
10 June 2013

Certificate No:  
11051

A handwritten signature in blue ink that reads "Mark O. Sinclair".

Dr Mark Sinclair  
Director



A summary of the employability skills developed through the qualification can be downloaded from <http://employabilityskills.training.com.au>  
RG146 Training Australia Pty Ltd (ABN 47 106 065 847), trading as Mentor Education AU is a Registered Training Organisation  
#21683

1a Scotia Grove, South Yarra, VIC 3141 [www.mentoreducation.com.au](http://www.mentoreducation.com.au)



This is a Record of Achievement for

**Amanda Grobbelaar**

Who has been assessed as having fulfilled the requirements for the following:

**Core Units**

FNSFPL508A	Conduct complex financial planning research
FNSFPL601A	Provide technical and professional guidance
FNSFPL602A	Determine client requirements and expectations for clients with complex needs
FNSFPL603A	Provide comprehensive monitoring and ongoing service
FNSFPL604A	Develop complex and innovative financial planning strategies
FNSFPL605A	Present and negotiate complex and innovative financial plans
FNSFPL606A	Implement complex and innovative financial plan
FNSPRM601A	Establish, supervise and monitor practice systems to conform with legislation and regulations

**Elective Units**

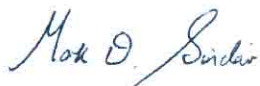
FNSASICT503A	Provide advice in Managed Investments
FNSIAD501A	Provide appropriate services, advice and products to clients
FNSCUS505A	Determine client requirements and expectations
FNSCUS506A	Record and implement client instructions
FNSINC501A	Conduct product research to support recommendations

These competencies were attained in completion of the following nationally recognised qualification.

**Advanced Diploma of Financial Planning FNS60410**

Date:  
**10 June 2013**

Certificate No:  
**11051**



Dr Mark Sinclair  
Director



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1a Scotia Grove, South Yarra, VIC 3141 [www.mentorededucation.com.au](http://www.mentorededucation.com.au)



This is a certificate of completion for

**Amanda Grobbelaar**

Who has successfully completed the following course

**Advanced Financial Planning**

This is the final component of the pathway toward the achievement of the **Advanced Diploma of Financial Planning FNS60410**

Competency	Accreditation Number	CPD Points
Financial Planning	AFA 51250612	13 points

Date:  
**10 June 2013**

Certificate No:  
**11050**

A handwritten signature in blue ink that reads "Mark D. Sinclair".

Dr Mark Sinclair  
Director



This is a certificate of completion for

**Amanda Grobbelaar**

Who has successfully completed the following course

## Advanced Investment Planning

This is a knowledge component of the pathway toward the achievement of the  
**Advanced Diploma of Financial Planning FNS60410**

Competency	Accreditation Number	CPD Points
Securities	AFA 51250612	0.5 points
Personal Skills Development	AFA 51250612	2.0 points
Foreign Exchange	AFA 51250612	.5 points
Managed Investments	AFA 51250612	0.5 points

Date:  
**17 October 2012**

Certificate No:  
**10012**



Dr Mark Sinclair  
Director





This is a certificate of completion for

**Amanda Grobbelaar**

Who has successfully completed the following course

**Estate Planning**

This is a knowledge component of the pathway toward the achievement of the  
**Advanced Diploma of Financial Planning FNS60410**

Competency	Accreditation Number	CPD Points
Financial Planning	AFA 51250612	4 points

Date:  
**13 August 2012**

Certificate No:  
**9566**



Dr Mark Sinclair  
Director



This is a certificate of completion for

**Amanda Grobbelaar**

Who has successfully completed the following course

**Taxation**

This is a knowledge component of the pathway toward the achievement of the  
**Advanced Diploma of Financial Planning FNS60410**

Content Area	Accreditation Number	AFA CPD Points	Accreditation Number	FPA CPD points
ADFP1 - Financial Planning	AFA18092009	13 points	FPA004024	9.25 points

Date:  
**20 April 2012**

Certificate No:  
**9037**



**Dr Mark Sinclair**  
Director



## CERTIFICATE OF COMPLETION

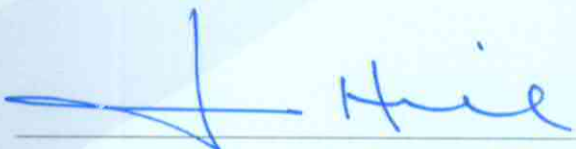
This is to certify that

**Amanda Grobbelaar**

---

has successfully completed the subject

**Mortgage Broking**



Date: 20 October 2011

Certificate No: 556403

## CERTIFICATE OF COMPLETION

This is to certify that

**Amanda Grobbelaar**

---

has successfully completed the subject

## Margin Lending and Geared Investments

  
Neil Shilbury  
Chief Executive Officer

Self Study FPA CPD Points: 7.0  
Self Study Professional Dimension: Capability, Critical Thinking  
Self Study Accreditation Number: 004297

Kaplan Education Pty Limited  
trading as Kaplan Professional  
Registered Training Organisation #90116  
ABN 54 089 002 371  
Ph 1300 662 203



This is to certify that

*Amanda Grobbelaar*

has fulfilled the requirements for

**Diploma of Financial Services  
(Financial Planning)  
FNS50804**

The qualification certified herein is recognised within the Australian Qualifications Framework and is issued under the authority of the NSW Vocational Education and Training Act 2005.

*Neil Shilbury*  
Neil Shilbury  
Chief Executive Officer

2/6/2009  
Certificate No: DFS4287

Kaplan Education Pty Limited  
trading as Kaplan Professional  
Registered Training Organisation # 90116  
ABN 54 089 002 371  
Ph 1300 662 203  
[www.kaplanprofessional.edu.au](http://www.kaplanprofessional.edu.au)





LUASA



*This is to certify that*

***Henrietha Grobbelaar***

*Having fulfilled the requirements  
is hereby awarded the*

***Bronze 2006***



**LUASA**

**Production Award**



President

Executive Director

*This certificate remains at all times the property of the Association*



**FPI**  
**The**  
**Financial Planning Institute**  
**of Southern Africa**

Certifies that

**Henrietha AH Grobbelaar**  
200201420

Having satisfied all requirements and having agreed to abide by the Financial Planning Institute of Southern Africa's Code of Conduct and practice standards, is hereby authorised to use the

**CERTIFIED FINANCIAL PLANNER™**  
**CFP™**

membership designation of the institute with all the rights and privileges pertaining thereto and subject to renewal and other rules and regulations of the institute as established from time to time.

*Andrew Brodley*  
Chairperson

*[Signature]*  
Chief Executive Officer

28.04.2005  
Date



CFP™ CERTIFIED FINANCIAL PLANNER™ and CFP are certification marks owned outside the United States of America by the Financial Planning Standards Board Ltd. The Financial Planning Institute of Southern Africa is the marks licensing authority for the CFP™ marks in Southern Africa, through agreement with the Financial Planning Standards Board Ltd.



# *Pledge*

*In all my professional relationships,*  
*I pledge myself*  
*to the following role of ethical conduct:*

*I shall,*  
*in the light of all conditions*  
*surrounding those I serve,*  
*which I shall make every*  
*conscientious effort*  
*to ascertain and understand,*  
*render that service which,*  
*in the same circumstances,*  
*I would apply to myself.*

UNIVERSITEIT  
VAN DIE  
VRYSTAAT



UNIVERSITY  
OF THE  
FREE STATE

HIERMEE WORD VERKLAAR DAT DIE GRAAD THIS IS TO CERTIFY THAT THE DEGREE

**Nagraadse Diploma in  
Finansiële Beplanning  
Postgraduate Diploma in  
Financial Planning**

TOEGEKEN IS AAN  
HAS BEEN CONFERRED UPON

**HENRIETHA AMANDA HELEN GROBBELAAR**

NADAT AAN DIE STATUTE EN REGULASIES VAN  
DIE UNIVERSITEIT VOLDOEN IS, AS BEWYS  
DAARVAN PLAAS ONS ONS ONDERSKEIE  
HANDTEKENINGE EN DIE SEËL VAN DIE  
UNIVERSITEIT HIERONDER.

IN ACCORDANCE WITH THE STATUTES AND  
REGULATIONS OF THE UNIVERSITY, AS  
WITNESS OUR RESPECTIVE SIGNA-  
TURES AND THE SEAL OF THE  
UNIVERSITY BELOW.

  
VISEKANSELIER/VICE-CHANCELLOR

  
DEKAAN/DEAN



  
REGISTRATEUR/REGISTRAR

BLOEMFONTEIN  
2005-04-28  
2002135321





LUASA



*This is to certify that*

**HENRIETHA GROBBELAAR**

*Having fulfilled the requirements  
is hereby awarded the*

**Bronze 2005**



**LUASA**

**Production Award**



President

Executive Director

*This certificate remains at all times the property of the Association*





LUASA



*This is to certify that*

**Henrietha Grobbelaar**

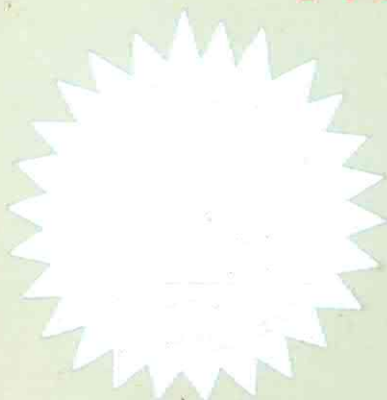
*Having fulfilled the requirements  
is hereby awarded the*

**Silver 2004**



**LUASA**

**Production Award**



President

Executive Director

*This certificate remains at all times the property of the Association*

# *Selected Independent Broker*

*In recognition  
of the outstanding support given to  
Old Mutual*

*Retha Grobbelaar*

*qualified as a Selected Independent  
Broker for*

*2003*

*April 2004*

DATE

*D.P. Richards*

GENERAL MANAGER





# C E R T I F I C A T E

In recognition of having attained the required standards for January to December 2000



RETHA GROBBELAAR  
PORT ELIZABETH

qualified for attendance at the Swakopmund onshore convention

Z E R T I F I K A T



PERSONAL FINANCIAL ADVICE

*Jan Louis Raath*  
Jan Louis Raath  
General Manager  
(Personal Financial Advice)



SWAKOPMUND

2 0 0 1

S W A K O P M U N D

T W O T H O U S A N D A N D O N E





Hierdie sertifikaat bevestig dat

**HAH Grobbelaar**

Port Elizabeth

op **08 Augustus 1998** gekwalifiseer het

as 'n lid van Klub 51 en op  
**03 Junie 2000**

**GOUELID-STATUS**

verwerf het

*HAB Boter*

SEKRETARIS

*Harck*

VOORSITTER



# 51 CLUB



*We strive for excellence*



Special Achievement  
having qualified in the  
first 11 weeks of service

Uitstekende Prestasie:  
kwalifiseer gedurende eerste  
11 weke van diens

# KLUB 51



*Ons streef na voortreflikheid*

## HAH Grobbelaar

of/van

## Port Elizabeth

*In recognition of having qualified as a member on*  
*Ter erkenning vir voldoening aan die vereistes as 'n lid op*

## 08.08.1998

## 4977

*HAH Grobbelaar*

SECRETARY/SEKRETARIS

MEMBERSHIP NO./LIDMAATSKAPNR.

SAM

*[Signature]*

CHAIRMAN/VOORSITTER



REPUBLIEK VAN SUID-AFRIKA  
DEPARTEMENT VAN ONDERWYS EN KULTUUR  
ADMINISTRASIE: VOLKSRAAD



REPUBLIC OF SOUTH AFRICA  
DEPARTMENT OF EDUCATION AND CULTURE  
ADMINISTRATION: HOUSE OF ASSEMBLY

# NASIONALE · NATIONAL DIPLOMA

SEKRETARIEEL:  
KANTOORADMINISTRASIE

PET/8807221/90

TOEGEKEN AAN · AWARDED TO

HENRIÉTHA AMANDA HELEEN ROUX  
6906110063080

VERWERF AAN · OBTAINED AT

PORT ELIZABETHSE TECHNIKON PORT ELIZABETH

MET INGANG VAN · WITH EFFECT FROM

1990-12-01

VAKKE WAARIN GESLAAG · SUBJECTS PASSED

\* DUI ONDERSKEIDING AAN · \* INDICATES DISTINCTION

SECRETARIAL:  
OFFICE ADMINISTRATION

1969-06-11

\*\*\*\*\*  
Kantooradministrasie I\*, II\* en III\*  
Tiktegnologie I (35 w.p.m.)  
Personeelbestuur I\*  
Sekretariele Openbare Skakelwese\*  
Snelskrif I  
Kommunikasie in Afrikaans A  
Kommunikasie in Engels B  
Handelsreg I\*  
Tiktegnologie II (45 w.p.m.)  
Tiktegnologie III (55 w.p.m.)  
Regspraktyk I\* and II\*

\*\*\*\*\*  
Office Administration I\*, II\* and III\*  
Typing Technology I (35 w.p.m.)  
Personnel Management I\*  
Secretarial Public Relations\*  
Snelskrif I  
Communication in Afrikaans A  
Communication in English B  
Mercantile Law I\*  
Typing Technology II (45 w.p.m.)  
Typing Technology III (55 w.p.m.)  
Legal Practice I\* and II\*

Minimum Opleidingstydperk: 3 Jaar  
Minimum Training Period: 3 Years

EKSAMENBEAMPTE  
EXAMINATION OFFICER

BOE 4/57  
G.P.-S. 018-0308

SUPERINTENDENT-GENERAAL  
SUPERINTENDENT-GENERAL