



NEW ZEALAND FOREIGN TRUST

INCORPORATION SERVICE PACKAGE SELECTION SHEET

BASIC

Please select one of the options on the right

☐

Formation of the Trust

— Establishment, settlement & acceptance of a Discretionary Trust

☒

— Deed of Settlement

☒

— Domiciliation acceptance contract

☒

— Procurement & Appointment of a New Zealand resident Trustee

☒

ESTABLISHMENT FEE

€ 7'500

Annual Supervisory & Trustee fee

— Monitoring of Trust to comply with New Zealand legislation

☒

ANNUAL BASE FEE

€ 4'500

Fee for management of Trust assets

For assets under € 10 mio

€ 8'500

For assets between € 10-20 mio

€ 17'000

For assets above € 20 mio

€ 35'000

Additional Trustee & Administration services

Changes to the letter of wishes

€ 350/hour

Liquidation of underlying company

€ 350/hour

Dissolution/Retirement/Termination

€ 5'000

Accounting services/ Annual financial statements

€ 350/hour