



NEW ZEALAND FOREIGN TRUST

INCORPORATION SERVICE PACKAGE SELECTION SHEET

BASIC

Please select one of the options on the right

Formation of the Trust

- Establishment, settlement & acceptance of a Discretionary Trust
- Deed of Settlement
- Domiciliation acceptance contract
- Procurement & Appointment of a New Zealand resident Trustee

€ 7'500

ESTABLISHMENT FEE

Annual Supervisory & Trustee fee

- Monitoring of Trust to comply with New Zealand legislation

€ 4'500

ANNUAL BASE FEE

Fee for management of Trust assets

- For assets under € 10 mio € 8'500
- For assets between € 10-20 mio € 17'000
- For assets above € 20 mio € 35'000

Additional Trustee & Administration services

- Changes to the letter of wishes € 350/hour
- Liquidation of underlying company € 350/hour
- Dissolution/Retirement/Termination € 5'000
- Accounting services/ Annual financial statements € 350/hour