



MEETING YOUR ANZ
FINANCIAL ADVISER

HOW AN ANZ FINANCIAL ADVISER CAN HELP YOU.

AT ANZ FINANCIAL ADVISORY SERVICES, OUR AIM IS TO FIND SOLUTIONS TO HELP YOU ACHIEVE YOUR FINANCIAL GOALS AND PROVIDE YOU WITH THE INFORMATION AND ADVICE YOU NEED TO TAKE CONTROL OF YOUR FINANCIAL FUTURE.

A CO-ORDINATED TEAM OF SPECIALISTS

Your ANZ Financial Adviser is part of a team of investment, lending and insurance specialists focused on meeting your specific needs within the broader framework of your overall financial plan.

INVESTMENT EXPERTISE

With a broad range of investment opportunities available today, it can be difficult to know how to structure your investment portfolio. Your ANZ Financial Adviser can discuss your options at your meeting and help you determine the best solution for you.

INSURANCE SOLUTIONS

Choosing insurance products that adequately address your needs can be a daunting task. Your ANZ Financial Adviser can help you structure the right combination of cover that will protect you and your family against unforeseen circumstances. Providing you with peace of mind.

OUR PRODUCTS

To ensure we recommend only the best products from those available in the market place, our Financial Advisers provide recommendations from our comprehensive list of both ANZ and non-ANZ products that have been screened by a team of professionals to meet our strict quality criteria.

YOUR ANZ FINANCIAL ADVISER.



<insert Adviser name>

<insert title>

Authorized Representative of Australian and
New Zealand Banking Group Limited

<Adviser Name> is a key member of our team of
experienced specialists focused on helping you

WHAT CAN YOU EXPECT FROM YOUR MEETING?

At your first meeting, your ANZ Financial Adviser will explain what they can do to help you, whether it is advice relating to a specific need or a comprehensive financial plan to achieve your long-term life goals.

To make the most of your time, here are some things to consider before your meeting:

- What do you want to achieve financially and personally?
- What are your financial priorities? Do you want to pay off your mortgage first, start investing, save for your retirement or start a regular savings plan for your children?
- How soon do you want to achieve your goals?
- What sort of return do you expect from your investments?
- How long do you want to invest for?
- Are you, your family, your lifestyle and your assets protected against the 'what ifs'?

Your financial plan is just that, it's yours. Your ANZ Financial Adviser is committed to delivering you personalised advice and solutions that optimise your financial position and put you in charge of your financial future.

WHAT NEXT?

If you didn't make an appointment today, your ANZ Financial Adviser will be in touch with you soon to arrange a meeting.